# **ETG Checkout Locker**

DESIGN DOCUMENT

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# **Executive Summary**

# **Development Standards & Practices Used**

- This project was developed with a hybrid agile/waterfall approach
- The following IEEE standards for software will be followed:
  - IEEE 23026-2015, Systems and software engineering Engineering and management of websites for systems, software, and services.
  - IEEE 26515-2018 ISO/IEC/IEEE International Standard -Systems and software engineering - Developing information for users in an agile environment.
  - IEEE 7002-2022 IEEE Standard for Data Privacy Process.

# Summary of Requirements

- A working web server that runs on a Raspberry Pi.
  - Capable of operating hardware to open and close specific lockers.
  - Records all transactions in a database.
  - Compatible with both a web frontend and a touch screen display.
  - A GUI to run on a touchscreen where users can select items to check out.
    - Displays current items available in the locker.

# Applicable Courses from Iowa State University Curriculum

- COM S 309
- COM S 228
- CPR E 288
- COM S 363
- S E 319

## New Skills/Knowledge acquired that was not taught in courses

- Technical Research.
- Defining project requirements.
- Creating documentation for a project.
- Analyzing trade-offs for system design.
- Operating hardware from a web server.

# Table of Contents

1	Te	eam	5
	1.1	Team Members	5
	1.2	Required Skill Sets for Your Project	5
	(if fe	easible – tie them to the requirements)	5
	1.3	Skill Sets covered by the Team	5
	(for	each skill, state which team member(s) cover it)	5
	1.4	Project Management Style Adopted by the team	5
	1.5	Initial Project Management Roles	5
2	In	troduction	5
	2.1	Problem Statement	5
	2.2	Requirements & Constraints	5
	2.3	Engineering Standards	5
	2.4	Intended Users and Uses	6
3	Proje	ect Plan	6
	3.1 I	Project Management/Tracking Procedures	6
	3.2 ]	Cask Decomposition	6
	3.3 F	Project Proposed Milestones, Metrics, and Evaluation Criteria	6
	3.4 F	Project Timeline/Schedule	6
	3.5 F	Risks And Risk Management/Mitigation	7
	3.6 I	Personnel Effort Requirements	7
	3.7 (	Other Resource Requirements	7
4	Desi	gn	8
	4.1 E	Design Context	8
	4.	1.1 Broader Context	8
	4.	1.2 User Needs	8
	4.	1.3 Prior Work/Solutions	8
	4.	1.4 Technical Complexity	9
	4.2 I	Design Exploration	9
	4.	2.1 Design Decisions	9
	4.	2.2 Ideation	9
	4.	2.3 Decision-Making and Trade-Off	9

4.3	Proposed Design	9
4.3	.1 Design Visual and Description	10
4.3	.2 Functionality	10
4.3	.3 Areas of Concern and Development	10
4.4 Te	echnology Considerations	10
4.5 De	esign Analysis	10
4.6	Design Plan	10
5 Testin	ng	11
5.1 Un	nit Testing	11
5.2 In	terface Testing	11
5.3	Integration Testing	11
5.4	System Testing	11
5.5	Regression Testing	11
5.6	Acceptance Testing	11
5.7	Security Testing (if applicable)	11
5.8	Results	11
6 Imple	ementation	12
7 Profes	ssionalism	12
7.1	Areas of Responsibility	12
7.2 Pr	oject Specific Professional Responsibility Areas	12
7.3 M	ost Applicable Professional Responsibility Area	12
8 Closin	ng Material	12
8.1 Di	scussion	12
8.2 Co	onclusion	12
8.3 Te	eam Contract	13

### 1 Team

#### 1.1 TEAM MEMBERS

- Ainara Machargo del Rio.
- Camille Cramer.
- Jon Gonzalez.
- Laura Mejia.
- Ben Johnson.

#### 1.2 REQUIRED SKILL SETS FOR YOUR PROJECT

- HTML, CSS, and JavaScript programming experience.
- MySQL and MariaDB knowledge.
- Python and Flask programming experience.
- API and System Design experience.
- Raspberry Pi experience.

#### 1.3 SKILL SETS COVERED BY THE TEAM

- HTML, CSS, and Javascript: Jon Gonzalez and Laura Mejia.
- MySQL and MariaDB: Ainara Machargo Del Rio, Jon Gonzalez, and Camille Cramer.
- Python and Flask: Ben Johnson, Camille Cramer, and Ainara Machargo del Rio.
- API and System Design: Ben Johnson and Camille Cramer.
- Raspberry Pi: Ben Johnson.

#### 1.4 PROJECT MANAGEMENT STYLE ADOPTED BY THE TEAM

• We adopted a hybrid agile/waterfall approach for managing our project. This allowed us to set sprint targets while completing certain parts of the project in order.

#### 1.5 INITIAL PROJECT MANAGEMENT ROLES

- Ainara Machargo Del Rio: Full Stack Developer.
- Camille Cramer: Backend Developer.
- Jon Gonzalez: Frontend Developer.
- Laura Mejia: Frontend Developer.
- Ben Johnson: Backend Developer.

# 2 Introduction

#### 2.1 PROBLEM STATEMENT

ETG is a great place to rent out equipment for ECpE courses, but it has its limitations. ETG closes when people still need to check out equipment for their courses, and rentals take away precious time from ETG employees to focus on their work. On occasion, ETG staff might take some time to attend to students who need rentals, which can frustrate students. Despite this, ECpE students still need to get their equipment to complete their projects, and ETG employees must go home after a long work day. To solve this, our team has worked on creating a small equipment locker system that would be placed in the TLA so that students no longer need to struggle with ETG wait times or closing times and ETG staff have more time to focus on their other tasks.

#### 2.2 REQUIREMENTS & CONSTRAINTS

Functional requirements:

- 1. The equipment locker should be able to keep track of the inventory of equipment available for check-out and return.
- 2. The system should allow students to easily check out and return equipment through a self-service process via a touch screen.
- 3. The equipment locker should open itself according to the equipment that is being checked out.
- 4. ETG staff should have a website that allows them to view what equipment is available, who is currently renting what equipment, who has equipment due or overdue, and the ability to add and remove equipment from the locker system.

Resource requirements:

- 1. The lockers should be large enough to fit the small equipment.
- 2. The touch screen should be responsive and large enough to allow students to easily check out by interacting with the interface.
- 3. The equipment locker should be sturdy and durable to withstand frequent use.
- 4. The system should have a reliable power source to ensure proper functionality.

Qualitative aesthetics requirements:

- 1. The system's user interface should be intuitive and easy to use.
- 2. The locker should be able to fit into the surrounding environment in the TLA seamlessly.

Economic/market requirements:

1. The equipment locker should be cost-effective to install and maintain.

Environmental requirements:

1. The locker and system should be energy-efficient to reduce the environmental impact.

UI requirements:

- 1. The interface should have clear instructions and visual cues to guide users through the check-out and return process.
- 2. The reservation website should use the same HTML template that is used university-wide for uniformity and familiarity of the user.

3. The admin site ETG staff can use should be easy to navigate and make the adding and removing equipment quick and easy. The information about rentals should be easily accessible and readable.

Constraints:

1. Testing can be difficult as we need the Raspberry Pi to do it. This can push back some of our progress since we can only know if it works once we test it on the Raspberry Pi in the Senior Design lab.

#### 2.3 Engineering Standards

**IEEE 23026-2015, Systems and software engineering - Engineering and management of websites for systems, software, and services information**This standard is likely to apply to our project because it has to deal with managing and creating a website. The scope states that this standard should be used by those responsible for managing a website. Our project will require us to create a website and maintain it for the duration of our project until it is given control to the ETG staff.

#### IEEE 26515-2018 - ISO/IEC/IEEE International Standard - Systems and software engineering — Developing information for users in an agile environment

This standard will likely apply to our project because the standard lays out how a project should be developed using the agile methodology. As a team, we decided that we would be implementing the agile methodology in the development of our project.

#### IEEE 7002-2022 - IEEE Standard for Data Privacy Process

The scope of this standard states that this is meant to be implemented when projects use personal data that needs to be/ should be protected. This standard likely applies to our project because to authenticate that a user is allowed to check out equipment, the student will have to scan their student ID, and the net-id associated with the student will be recorded in the database. The student's net-id should be considered personally identifiable data

#### 2.4 INTENDED USERS AND USES

Our intended users are ECpE students and ETG staff.

ECpE students will use the small equipment checkout locker when:

- 1. ETG is closed, and the student needs to check out equipment to complete an assignment.
- 2. ETG staff are busy and do not have time to help the student with a checkout.
- 3. A student wants to quickly receive equipment without human interaction.
- 4. A student studying in the TLA can access equipment within the room.

ETG staff can use the small equipment locker when:

1. They are busy with other work and can tell students to check out their equipment using the small equipment locker.

2. Easily keep track of what equipment is available, who has it, and when do they have to return it.

# 3 Project Plan

#### 3.1 PROJECT MANAGEMENT/TRACKING PROCEDURES

We used a hybrid waterfall + agile project management style. We adopted this approach due to the dependencies between the different parts of our project. We needed each part to be partially functional to effectively test the application. Therefore, it made sense to use a waterfall method in some fashion. However, the agile style's flexibility made sense for our project since several requirements may have changed depending on the client's needs. Therefore, combining the two project management styles for this project made sense.

Our team used Gitlab to track the progress of our project. We made 'issues' on Gitlab, describing the next task and assigning team members to complete them. Since our project was mainly software-based, we uploaded our code to the team's repository. GitLab will track our progress through our 'pushes' and distinct branches we created while we worked on the project.

#### 3.2 TASK DECOMPOSITION

- GUI Page Structure:
  - Home/Login Page: This HTML page uses the ISU template to briefly overview the small equipment locker checkout system and prompt users to log in with their Iowa State identification information.
  - Main Checkout Locker Page: This HTML page uses the ISU template to display all components available to checkout (similar to the ETG website's current version). Users click on their desired component and enter the date/time they need it. Lastly, the user must agree to the terms and conditions by clicking a.
  - Confirmation Page: This HTML page will display that the locker is open and their rental has been processed correctly.
- Admin Page Requirements:
  - Home/Login Page: This HTML page uses the ISU template to briefly overview the small equipment locker checkout system and prompt users to log in with their Iowa State identification admin information.
  - Dashboard Page: Displays 10 most recent transactions.
  - Items Page: The admin can see the contents in each locker. Admin can add/edit/delete any item.
- Database Structure:
  - The database is a SQL relational database. This database has **five** tables:
    - **user** Stores users' net ID
    - **lockers** Contains locker ID and number of the lockers.
    - equipment\_items- Stores information about equipment, if it's currently being reserved, and on what locker it's being stored.
    - transactions -Keeps track of a user's rental details, such as their net ID, item selected, rental start and due date, and return time.

 reservations - Contains information about reservations made ahead of time, such as the net ID associated with the reservation, the item reserved, and the reservation start and end time. The reservation functionality is not implemented in our final product because of a change in the project's scope, but the reserving functionality is available for future implementation by ETG.

These tables will reference each other using foreign keys, as depicted in the ER diagram in section 4.3.1 to allow these tables to interact and to be able to correctly keep track of the information that is needed in the database.

#### • Raspberry Pi and Solenoid Connection:

• Flask Backend: The Pi is running a Flask backend to handle both web server requests and opening and closing the locker. The API reads and writes to the database and calls the Locker Controller methods as needed.

#### 3.3 PROJECT PROPOSED MILESTONES, METRICS, AND EVALUATION CRITERIA

- Milestone #1: Allow a user to open/close a locker remotely
- Milestone #2: Record basic locker history (opening/closing) in the database
- **Milestone #3:** Allow a user to open/close a specific locker and fully build out the API for all locker operations (open/close/turn on lights/check sensors)
- **Milestone #4:** Record all necessary user data (user, current time, reservation time, locker number, return time, and any other data requested from the client) from locker operations
- **Milestone #5:** Integrate NetID sign in order to access the locker
- **Milestone** #6: Set up touch display to operate the locker

ask name	Due date	Percent of Project	Hours Requ
∞ To do			
⊘ Milestone #4	Apr 4 – Sep 4	16%	50
⊘ Milestone #5	Aug 21 – Sep 4	16%	30
Add task		SUM 32%	SUM 80
▼ Done			
Ø Milestone #6	Apr 18 – May 2	16%	30
<ul> <li>Ø Milestone #6</li> <li>Ø Milestone #3</li> </ul>	Apr 18 – May 2 Apr 4 – 18	16%	30 40
Milestone #3	Apr 4 – 18	16%	40

#### 3.4 PROJECT TIMELINE/SCHEDULE

Figure 1. Milestone Breakdown

	April		May	June	July
	Milestone #4	Ĭ			
			Milestone #5		
		Milestone #6			
	Milestone #3				
Milestone #	2				
Milestone #1 Due Mar 13					

Figure 2. Milestone Calendar

#### 3.5 RISKS AND RISK MANAGEMENT/MITIGATION

Each risk is annotated with the expected probability of it occurring over the lifespan of the product

#### Page Structure:

- Risks:
  - Unresponsive pages | 0.5
  - Unable to checkout a component that appears available | 0.5
- Implemented Solution:
  - By thoroughly testing the website, we were able to find as many bugs as possible, ideally this will mitigate the risk of encountering bugs in a production environment

#### **Database Structure:**

- Risks:
  - Performance issues due to high user traffic | 0.5
  - System downtime due to hardware failure | 0.4
- Implemented Solutions:
  - Only one version of the pi will be running at any given time. The system is designed so that both the admin page and the GUI can be operated simultaneously without causing runtime issues.
  - Documentation was included that shows how to restart and migrate the system in the event of a catastrophic hardware failure.

#### Raspberry Pi and Solenoid Connection:

- Risks:
  - Hardware Failure: There is the possibility of a hardware failure on the Pi. This could require the software to be set up on a new Pi | 0.5

- Network Failure: The project will depend on the ISU network. If there is an outage, that will impact the locker's ability to function properly. [0.9
- Implemented Solution:
  - By allowing the touch display to interact with the pi without needing a network connection, we were able to mitigate the risk of a hardware failure.

#### 3.6 Personnel Effort Requirements

Tasks	Time
UI	40+ hours. UI must be intuitive and functional. Must be able to display login/welcome and main checkout locker pages using the ISU template.
User Authentication/User Data Recording	40+ hours. Must set up a backend with authentication, front-end login page, back-and-forth communication, and recording user data.
Database Structure	30+ hours. The database needs to be able to keep track of users, rental items, and locker information.
Raspberry Pi and Solenoid Connection	30+ hours. Pi must be able to operate the locker hardware. This includes opening and closing the locker, turning on and off the lights, and reading data from sensors.

#### 3.7 OTHER RESOURCE REQUIREMENTS

• Lockers and Raspberry Pi - They have been provided to our group by ETG.

## 4 Design

#### 4.1 DESIGN CONTEXT

#### 4.1.1 Broader Context

This project is designed for Iowa State students and faculty members. The project only affects the needs of students, depending on the tools or materials they need for their classes.

Area	Description	Examples
Public health, safety, and welfare	Our project affects the mental health of students. By providing a way to access equipment outside of ETG's business hours, students will be less stressed about making their project deadlines.	By providing a way to access equipment outside of ETG's business hours, students will be less stressed about making their project deadlines.
Global, cultural, and social	Our project affects the social community of the ECpE department at ISU by improving access to learning tools and materials.	Students could check out tools for classes after ETG closes.
Environmental	Our project can indirectly help the environment by reducing waste. There are not many environmental impacts associated with this project.	Reduce waste associated with item storage
Economic	With our project we will be helping ECPE save hundreds of work hours every semester. Renting equipment at ETG takes a lot of time that staff could be using for projects they may be working on, this project will take care of that. This will also help the student save money since they won't have to rely on buying their own equipment if they need it after ETG is closed.	By reducing the interactions between ECPE students, ETG staff will be able to handle any complex requests they may get and work on any other projects they may have as well. Students won't have to depend on ETG hours or having their own equipment if they need something for a class. This will help the student save money and time as well.

#### 4.1.2 User Needs

Iowa State Engineering Students need a way to access components at any time to complete assignments on time and succeed in their classes.

ETG employees need a way to provide Iowa State students with components used in their assignments without being open 24/7.

#### 4.1.3 Prior Work/Solution

Similar to our project are the Amazon Lockers used for users to pick up their packages. When users order something from Amazon, they can have it shipped to the nearest/desirable Amazon hub locker. When their package is delivered, they will receive an email containing a unique code and instructions to pick up their package at the chosen location. Once they enter this unique code, a locker will open so they can grab their package and leave.

#### Advantages:

• Ability to pick up the package at the user's schedule.

• Secrecy. Your package will not be left on your front door for others to see but in a safe locker for you or whoever you decide to pick it up.

#### **Shortcomings:**

• Some of these lockers are placed inside stores or apartment buildings and have limited available hours.

#### Our solution:

#### **Pros:**

- Accessibility to lockers 24/7 since they will be placed in Coover hall, and the building is open anytime for students/faculty.
- More secure. Students must scan their student ID rather than using a unique code.

#### Cons:

• Only 35 lockers.

#### 4.1.4 Technical Complexity

1. The design consists of multiple components/subsystems that each utilize distinct scientific, mathematical, or engineering principles.

The project design needs to include several different components that operate in sync. These components include a modern front end that conforms to the provided standard that is capable of running on web devices and a touch screen display, a Flask API running on a Raspberry Pi Server, and a Database to store the information for the project. Each of these components must be able to interact with each other.

2. The problem scope contains multiple challenging requirements that match or exceed current solutions or industry standards.

The project was implemented using the industry standard tools. We used a Javascript/HTML/CSS front end and a Flask API for the backend. The database was implemented with a MariaDB database running on the Pi. All of these components are industry standard.

#### 4.2 DESIGN EXPLORATION

#### 4.2.1 Design Decisions

- 1. Host server on the Pi vs separate server
- 2. What type of Database to use
- 3. How to most reliably interact with the hardware

#### 4.2.2 Ideation

For hosting the server on the Pi vs on a separate server we identified several options

- 1. Use ETG provided server to host only the database and host the API on the Pi
- 2. Use ETG provided server to host database and API, connected with hardware via separate API on the Pi
- 3. Run both the database and the API on the Pi
- 4. Run the database and the API on the Pi with a backup database on an ETG server
- 5. Host the database and the API on the cloud and connect with the hardware via a separate API on the Pi

#### 4.2.3 Decision-Making and Trade-Off

We decided to go with option 4 after talking through the trade offs of each decision with our client. The issue with options 1, 2, and 5 are that in the event of a network outage, the locker would be unusable. The advantage with the database being separate from the hardware is that in the event of the Pi crashing, there is no chance of losing the database data. To increase reliability in the event of an outage, we came up with the idea of running both on the Pi. The downside to this, option 3, is the chance of the hardware failing. This led us to option 4, adding a backup database to ensure the reliability of the system at all times, no matter what.

#### 4.3 PROPOSED DESIGN

In the spring semester, we implemented and tested the solenoid and Raspberry Pi connection and set up the basic ISU HTML/CSS template set up for the website. We also built a working Flask API that is able to operate the solenoid remotely when the endpoint is reached. In the fall semester, we worked on getting the back and front end to communicate, completing a full round trip.

#### 4.3.1 Design Visual and Description

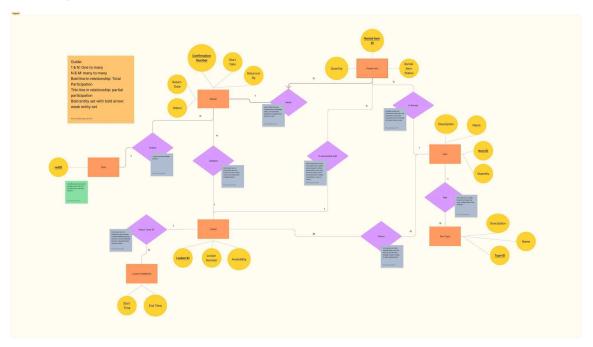


Figure 3: ER Diagram for the database

- User Stores users' net ID
- Rental Keeps track of details regarding a rental a user makes, such as the rental start and end date and status.
- Item Stores information about items that can be in the locker and how many of them are available.
- Rental Item Keeps track of a specific item that is being rented.
- Item type Stores details about the type and category an item can be.
- Locker Contains information about lockers and their availability.
- Locker availability Stores specific information about the locker's availability such as the start and end date.

#### 4.3.2 Functionality

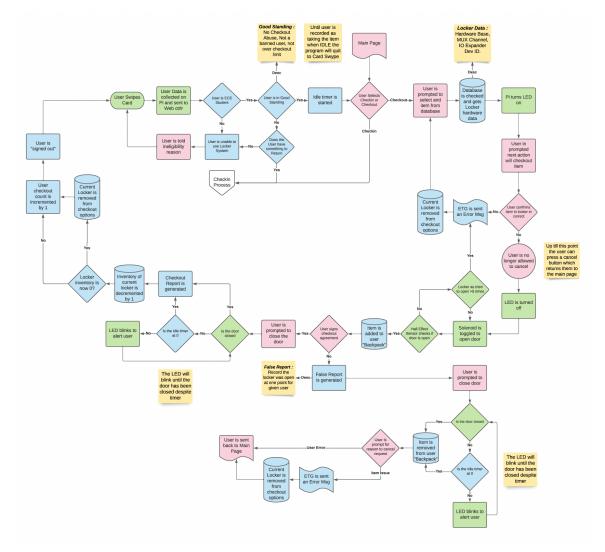


Figure 4: Function Diagram

#### 4.3.3 Areas of Concern and Development

The biggest concern is what types of disasters or system failures do we need to plan for in the project. This affects how we will approach the high level design.

Currently, for the issue of system failure and backups, we included documentation as to how our client can re-install and set up all of the software on a new pi. This includes an overview of each portion of the system as well as step by step instructions as to how to set up each section. Additionally, to mitigate the risk of a network failure, we designed the software of both the backend, database, and GUI to all run on the same pi. This resulted in software that does not require internet access to function properly. However the admin page does require internet access in order to be accessed remotely.

#### 4.4 TECHNOLOGY CONSIDERATIONS

Strengths:

- 1. Raspberry Pi is a cost-effective and compact solution for running the system.
- 2. The touchscreen GUI provides an intuitive interface for users to check-out and check-in equipment.
- 3. The SQL server provides a reliable and efficient database management system for inventory tracking.
- 4. Flask is a lightweight and easy-to-use framework for building the website for equipment reservations and admin purposes.

Weaknesses:

- 1. The Raspberry Pi may not be able to handle a large number of concurrent users, which could lead to slow performance or system crashes.
- 2. The touchscreen may not be as durable as a physical keyboard or mouse, and may require more frequent maintenance.
- 3. Using a separate website for equipment reservations may add complexity to the system and could potentially cause confusion for users.

#### Tradeoffs:

- 1. Using Raspberry Pi and Flask allows for a more affordable and lightweight solution, but sacrifices some performance and scalability compared to more powerful hardware and frameworks.
- 2. Choosing SQL server for the database management system provides reliability and efficiency, but may require more setup and configuration compared to cloud-based solutions.

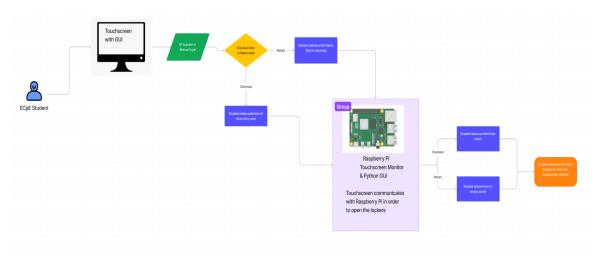
Possible solutions and design alternatives:

1. To address the durability of the touchscreen, a protective case or screen cover could be used to prevent damage from wear and tear.

#### 4.5 DESIGN ANALYSIS

We successfully implemented the design proposed last semester. Flask has been a great way to integrate the frontend and backend seamlessly without much overhead from the system. We have implemented a touchscreen GUI leveraging several python libraries and HTML, and are able to open and close lockers as needed. Additionally, we have a MariaDB SQL database implemented with the data provided to us by the client.

We have had to modify our original design by adding more milestones as requested by our client. We started by creating a simple GUI using Python and GUIZero that will be displayed on the touch screen that will allow students access to their reservations, check out equipment, and return equipment with ease. However, we decided to use HTML pages for the GUI instead of GUIZero due to the poor user interface provided by GUIZero. We also implemented a new milestone that is a website that allows ETG staff access to add and remove equipment from the database and to see information inside of the database (such as what equipment is currently checked out, what equipment is overdue or due, and who has what equipment) for ease of use of the database and its contents. This website is referred to elsewhere in this document as the admin page.



#### 4.6 DESIGN PLAN

#### Figure 3: System Diagram

The diagram above shows how a user can interact with the touchscreen and lockers to checkout or return items. The student will interact with the touchscreen, which has a GUI that asks for the student to log in by entering their NetID information. The student then has the option to checkout items or return any items they have previously checked out. The touchscreen then communicates with the Raspberry Pi, which gives the command to deactivate the solenoid inside of the locker, so that the locker opens. After retrieving or returning the selected items, the student will then close the locker and then be automatically logged out of the touchscreen so that another student can use it.

## 5 Testing

#### 5.1 INTEGRATION TESTING

To test that the API is properly integrated with the hardware and database, the team used Postman. This ensured that the expected data was being written to the correct place at the correct time. These tools allowed us to make sure that the application's backend is properly functioning with the rest of the project.

#### 5.2 SYSTEM TESTING

We planned for our overall system testing to be conducted with a combination of unit tests, interface tests, and regression tests that have been laid out in sections 4.1, 4.2, and 4.3. All of these tests will be run on each new build of the project before it is deployed. These tests will cover the complete functionality of the project and include all of the components that make up the system.

#### 5.3 REGRESSION TESTING

We tested each addition to ensure that they didn't introduce new bugs into the project, as well as possible mistakes that users could make, to implement appropriate errors and constraints to handle those situations. Since we divided the project load into small tasks, each team member was able to test their code and, at the same time, test the project after their code was merged.

Our critical features are:

- Lockers open and close on user's demand. (This was tested in the Senior Design lab where the lockers are located).
- Users can use the touchpad to get an item. (This was tested in the Senior Design lab where the lockers are located).
- Users are logged off if they have been on standby for too long. (This was tested in the Senior Design lab where the touchscreen and Raspberry Pi are located.)
- Users can see the correct items available in the database from the GUI, and once items are rented, they are not visible to other users of the GUI until the item is returned. (This was tested in the Senior Design lab where the touchscreen and Raspberry Pi are located.)
- Admin can use admin website. (This was tested by running the website and ensuring users can view correct rental info and add/edit/remove items from the lockers).

#### 5.4 ACCEPTANCE TESTING

Our main goal was for the project to be done before the end of this semester. This ensured that we had time to meet with our client to go over what we implemented and make changes as needed. These changes are definitely reflected in the final product.

#### 5.5 SECURITY TESTING (IF APPLICABLE)

We also ran static code analysis on the finished project. This allowed us to find and patch a SQL injection vulnerability that existed in the login screen, which could have potentially allowed a malicious user to change or delete information from the database, ultimately leading to a more secure final product.

#### 5.6 RESULTS

After completing our tests, we found that our front-end design is highly user-friendly, displaying consistently across different devices with excellent responsiveness. On the back-end, the Flask API and MariaDB database demonstrated robust performance, even with multiple simultaneous users.

These results highlight the project's success in providing a reliable and efficient user experience. The impact of our work is significant; it not only showcases our ability to integrate modern web technologies effectively but also sets a strong foundation for future enhancements, potentially benefiting a wider user base and various applications.

### 6 Implementation

Our project adeptly meets all the functional and non-functional requirements set by the client, offering a streamlined and efficient system for both ETG staff and students. Students can conveniently check out and return items autonomously, a feature that ensures accessibility even outside ETG's operational hours. On the administrative side, ETG staff have the capability to effortlessly add, edit, or delete items in the inventory, which not only maintains an accurate inventory but also significantly reduces their workload. This automation allows the staff to focus on other critical tasks, thereby enhancing productivity. Overall, the implementation of our project has successfully created a more efficient, user-friendly environment, fulfilling the client's vision and effectively addressing the users' needs.

## 7 Professionalism

This discussion is with respect to the paper titled "Contextualizing Professionalism in Capstone Projects Using the IDEALS Professional Responsibility Assessment", *International Journal of Engineering Education* Vol. 28, No. 2, pp. 416–424, 2012

Work Competence	Tenet numbers 3, 5, and 7 in the IEEE Code addresses this. Work competence can be demonstrated by accurately estimating deadlines and costs, by understanding how to apply the tools that are used, and by fair and honest feedback to coworkers and by accepting feedback on our own work. All of these are a crucial part of work competence. The IEEE code is much more brief and less explicit in a lot of areas than the NSPE is when it comes to competence.
Financial Responsibility	Tenets 2, 3, and 4 address this area. Conflicts of interest are always a problem in our line of work. Our responsibility is to our employer. Inaccurately estimating costs is an example of something covered by tenant 3 that falls under financial responsibility. Tenet 4 is about bribery. Accepting brides is never a good idea. The IEEE code has a lot more that is focused

	around financial responsibility than the NSPE code does.
Communication Honesty	Tenet 3 of the IEEE code addresses this directly. Tenet 3 is about honestly representing data and not misleading others. This is the only tenet that directly addresses the importance of honesty in Engineering. The NSPE code has an entire paragraph dedicated to this and it's much more in depth than the single sentence that the IEEE code has. Tenet 8 also addresses this by treating everyone fairly and with respect.
Health, Safety, and Well-being	Tenet 1 of the IEEE code addresses this almost word for word. The IEEE code says "health, safety, and welfare". This is the area that IEEE addresses in almost the exact same way as table 1. This is because of how important this tenet is. Almost all of the NSPE code indirectly addresses this tenet. It is the most important responsibility of any engineer.
Property Ownership	Tenets 3 and 8 of the IEEE code address this. Engineers should be respectful of others' thoughts and ideas. They should also respect the data and information of the company. This is probably the area that the IEEE code addresses the least. The NSPE code is much more in depth about the respect engineers should have for others.
Sustainability	Tenets 1 and 5 address this area. Sustainability is something that falls under the heath, safety, and welfare of others. Harming the environment indirectly harms others. Tenet 5 addresses knowing the consequences of any actions. Knowing any potential sustainability impacts from a system is a great example of how tenet 5 is important. The NSPE code does not address sustainability apart from the health and safety concerns.
Social Responsibility	Tenets 1, 5, 8, 9, and 10 address this area. Tenets 1 and 5 are important for the same reasons as sustainability. Tenet 8 is important because engineers have a

	responsibility to treat others with respect. Tenet 9 is relevant because of our responsibility to the health and safety of others. Tenet 10 also fits here, since our responsibility to others also involves teaching and helping them. This is an area that both IEEE and NSPE cover very well. This may be due to how Social Responsibility and the health and safety of others are so tightly related.
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#### 7.2 PROJECT SPECIFIC PROFESSIONAL RESPONSIBILITY AREAS

- **a.** <u>Work Competency:</u> This is a critical area that applies to our project. We need to be able to complete the tasks that have been assigned to us as a part of the project. In doing so, we need to follow the timelines that have been set for use and perform to the best of our abilities. Our performance so far has been a medium. We have completed our high-level design and have prepared to demo code in the near future, but there is always room for improvement in this category.
- **b.** <u>Financial Responsibility:</u> This is an area that doesn't apply to our project. Technically, it still does, but in practice, we have no funding allocated to our team and do not expect to spend anything in order to complete the project. All of the materials have been given to us, and we do not require any paid software. This area isn't really applicable to our project, but our performance is very high in this category since we haven't spent any money and don't plan on doing so.
- **c.** <u>Communication Honesty:</u> This area is also important to our project. We must be honest and direct with our client about where we are on the project and how likely we are to hit our deadlines. This has been a strong point for our group. Our performance so far has been high. We have been communicating with both our client and the ETG staff that we need to work with in order to complete the project.
- **d.** <u>Health, Safety and Well-being:</u> This area does not apply to our project. While the health and safety of others come first in engineering, everything we are doing on this project is software-based. There is no potential to harm others. While we will keep this area in mind at all times, it does not apply to our project. In the context of our project, our performance has been high, because there is no potential to harm others in any fashion, ever.
- e. **Property Ownership:** This area applies to our project. It is important for us to respect the ideas, property, and information of our client. From the hardware that we are working with to the interactions we have with the ETG staff, we need to always focus on respecting our client. This can take the form of listening to their ideas and not dismissing them, even if we disagree, and it always means that we will take care of the hardware we work with. Our performance in this area has been high. We have been respectful in meetings and have been careful in taking care of the hardware.
- **f.** <u>Sustainability:</u> This area does not apply to our project. Since the hardware we will be using has already been created, and the rest of the project is software-based, there is little potential for waste. The only way we can impact sustainability while working on the project is to keep our code efficient to reduce the potential power draw on the pi. Since this impact would be almost unnoticeable, there is no way for us to impact the environment on this project. As such, our performance in this area is high. This is because we will have no negative environmental impact over the course of creating this project.

**g.** <u>Social Responsibility:</u> This area does apply to our project. This is because the purpose of this project is to help other students. It is our responsibility to help them find a way to check out equipment when ETG is closed. This can help improve students' lives by allowing them more flexibility in planning when they will work on their homework and by allowing them to work on projects after ETG closes at 5 pm. Our performance in this area is low because while we are having a positive impact on students, there is no greater contribution to society outside of the ECPE department.

#### 7.3 MOST APPLICABLE PROFESSIONAL RESPONSIBILITY AREA

**Work Competency:** Work competency is an important area to both our project and our team. Our main purpose for this project is to give access to students to request materials/tools out of normal staffed ETG hours. We must create a user-friendly interface that interacts with the lockers promptly and safely.

One way that kept us on track in this category was to work closely with our advisor and client to ensure we met the specific requirements and deadlines. By doing so, we could adjust deadlines as needed and ensure that we met the expectations that our client had on this project. Meeting frequently with our client also ensured that we were consistently making progress on the project.

Another way that kept us on track in this category was to work together when it was possible. This decreased the likelihood of making mistakes and improved everyone's knowledge of the overall system. This was important because everyone on the project should know how the system worked and how to fix it if something goes wrong.

# 8 Closing Material

#### 8.1 DISCUSSION

We feel that the design we have presented to our client satisfies the requirements for the project. Our design will enable students to use the software without any training while being maintainable for ETG staff. The system we have developed will hopefully be tested over the spring, and ETG can take the feedback and improve the design in the future, if necessary.

#### 8.2 Conclusion

In conclusion, our project successfully bridges the gap between technological efficiency and user convenience. By creating a user-friendly front-end and a robust back-end, we've made it easier for students to access equipment after hours and empowered ETG staff with effective tools for management and support. This project not only showcases our skills in integrating modern web technologies but also serves as a testament to our commitment to enhancing the educational experience through innovative solutions. The positive outcomes and potential for future enhancements underscore the project's significant impact and value.

#### 8.3 Team Contract

Team Members:

1) Ainara Machargo del Rio 3) Jon Gonzalez 5) Benjamin Johnson 2) Camille Cramer4) Laura Mejia

Team Procedures

Day, time, and location (face-to-face or virtual) for regular team meetings:

Tuesdays at 3:00 pm on Discord.

2. Preferred method of communication updates, reminders, issues, and scheduling (e.g., e-mail, phone, app, face-to-face):

iMessage for team updates, reminders, issues, and scheduling, Discord for virtual meetings and sending important links/resources, emails for communication with advisors and ETG staff.

3. Decision-making policy (e.g., consensus, majority vote):

Consensus.

4. Procedures for record keeping (i.e., who will keep meeting minutes, and how will minutes be

shared/archived):

Laura will be in charge of keeping track of meeting minutes, but anyone can contribute to it if they see fit. These will be written on a Google spreadsheet and shall be shared on our group's Google Drive folder, inside a minutes folder.

Participation Expectations

1. Expected individual attendance, punctuality, and participation at all team meetings:

- a. **Attendance:** Everyone was expected to be present at the meeting on Tuesdays unless they had an unforeseen circumstance. If they were not present, they should read the meeting minutes on google drive and ask questions to any team member if there are any.
- b. **Punctuality**: Everyone is supposed to arrive at the meeting at the same time since it starts immediately after the 491 lecture ends, so there should be no punctuality issues. However, if someone is late for any reason, it should be fine as long as they make it for the majority of the meeting and do not make a habit of arriving late to meetings. Better late than never.
- c. **Participation:** Each team member was expected to contribute to all meetings and activities. It was important that everyone was involved in the design process and made contributions to the discussions.

2. Expected level of responsibility for fulfilling team assignments, timelines, and deadlines:

Team members were expected to work on every assignment before its deadline. iMessages were sent to ensure that everybody did their part in a timely manner and with the due date in mind.

3. Expected level of communication with other team members:

- a. There were regular conversations a couple of times a week via iMessage. Everyone read these messages whenever they were able to and demonstrated signs of life on the group chat.
- b. If any team member was stuck on their part of the project, they reached out in the group chat or to any team member personally who could help them out instead of keeping the doubt to themselves. This is so that team members can help each other and avoid staying on a single task for too long.
- c. If any team member were experiencing a personal problem that would interfere with their performance in the project, they would mention that they were having problems on the iMessage chat as soon as possible so that the rest of the group could prepare and plan accordingly.
- 4. Expected level of commitment to team decisions and tasks:
  - a. Team Decisions: If there were any decisions to be made, someone should mention the issue via iMessage, and everyone texted on the chat if they agreed or disagreed with the decision. For more complicated issues that couldn't be solved via iMessage, we scheduled a Discord meeting at a time when everyone was available or discussed the issue in our regular weekly meetings, whichever could be achieved first.
  - b. Tasks: On our project GitLab, we created issues for some of the tasks, and each person should have had at least one of these issues assigned to themself. Everyone tried their best to resolve their issues before the sprint and brought up any concerns or questions in our weekly meetings or on the group chat to avoid people being stuck on their issues. Whenever the issues were resolved, they were pushed to the GitLab. If anyone was done with their issues, they could pick some from the backlog if there were any.

#### Leadership

1. Leadership roles for each team member (e.g., team organization, client interaction,

individual component design, testing, etc.):

- Two key leadership roles we established this semester were the team leader, held by Jon Gonzalez, and the client interaction lead, managed by Camille Cramer.
- 2. Strategies for supporting and guiding the work of all team members:
  - **Regular communication:** Open and honest communication is the foundation of a successful team. Sharing ideas, points of view, information, and expertise helps to keep everyone informed and in the loop.
  - **Prioritize work:** By prioritizing your own work, you're making sure that someone else can prioritize theirs. It's also a useful way of keeping productive and making decisions. Since we used GitLab issues, we had a tag: "goals for the week". So when

we were looking for more tasks to get done, we could focus on getting those with that tag on first.

- Set reasonable goals: Having too much pressure to hit targets can leave people feeling burned out and frustrated. It's, therefore, important to have reasonable goals that the team as a whole can work towards. Similarly, each member should take responsibility for setting their personal goals. We set these goals during our weekly meetings.
- 3. Strategies for recognizing the contributions of all team members:

Team members who went above and beyond got a sunshine sticker that week. We allowed time during our weekly meetings to shout out anyone who was doing a good job that week. Team members were also encouraged to comment positive things on other's resolved issues on gitlab for good work.

Collaboration and Inclusion

1. Describe the skills, expertise, and unique perspectives each team member brings to the

team.

- **Different backgrounds:** Each of us have different backgrounds and experiences. This gave us all different perspectives on how to approach a problem.
- **Different majors:** Our team is composed of 2 Software Engineers, 2 Cybersecurity Engineers, and a Computer Engineer. This gives us a wide range of knowledge that we can use to solve a variety of problems.

2. Strategies for encouraging and support contributions and ideas from all team members:

- **Give Everyone a Chance to Speak:** During our weekly meetings, everyone had a chance to speak and explain their ideas. The rest of the team was attentive and actively listening. So then, they could give feedback and constructive criticism.
- Show empathy and respect for each other: We all had the same goal, which was to finish our senior project design. We knew our classes can be time-consuming and stressful, so we showed some empathy and respect for each other and created a safe environment where we could share our ideas.

3. Procedures for identifying and resolving collaboration or inclusion issues (e.g., how will

a team member inform the team that the team environment is obstructing their

opportunity or ability to contribute?)

- **Sharing issues**: We took time at each meeting to share any issues that were preventing members from continuing their work.
- **Communicating with the team:** Any team member would always be welcome to share any concerns they have with the team at any time. This was done using the iMessage chat or via our team's discord server.

Goal-Setting, Planning, and Execution

1. Team goals for this semester:

- **Finishing the senior design project:** The journey of developing the ETG Locker project has been enriching, teaching us invaluable lessons in teamwork, problem-solving, and innovation, which will undoubtedly serve us well in our future endeavors.
- Excel on both the IRP Presentation and the Poster Sessions: For the IRP Presentation and Poster Sessions, our goal is to effectively communicate our project's journey and outcomes. We'll present a clear, concise narrative in the IRP Presentation, highlighting the challenges and solutions, and engage our audience in the Poster Sessions with a visually impactful and informative display.

2. Strategies for planning and assigning individual and team work:

- Set a strong agenda for weekly meetings: Team members brought ideas, issues, or updates to be shared with the rest of the team during our weekly meetings. That way, we could take advantage of the limited time that we had to meet, and everyone could be on the same page about what they were working on
- Assess team members' skills and workload: It is important that we match tasks according to skill set and experience, as well as availability.
- **Break down the project into smaller tasks:** Once we have discussed and set the workload for this semester and have assessed the skill set for each member, then we can break those goals into smaller chunks. This will help us set reasonable weekly goals.

3. Strategies for keeping on task:

Consequences for Not Adhering to Team Contract

- Set clear expectations and checkpoints: During our weekly meetings, the team set weekly goals. Shared their progress, issues, or questions so we could all be on the same page about how we were doing regarding workload. We also used weekly meetings to demo what each one had been working on or finished working on.
- **Participate in meetings:** Team members were ready and attentive when in meetings. If a team member is to be absent, then he/she should look at the meeting notes or send a message on the group chat to get caught up.
- If stuck, ask for help: To maintain a workflow, team members needed to be transparent and share when they were having problems completing a task so we could figure out a plan to overcome this roadblock.

1. How will you handle infractions of any of the obligations of this team contract?

• If a pattern of infractions becomes apparent, the team will speak to the member who is responsible and let them know how they can improve their behavior.

2. What will your team do if the infractions continue?

- If infractions continue after meeting with the team, the team will hold a second meeting with the member.
- If infractions continue after the second meeting, the team will reach out to the instructors to discuss how to proceed.

a) I participated in formulating the standards, roles, and procedures as stated in this contract.

b) I understand that I am obligated to abide by these terms and conditions.

c) I understand that if I do not abide by these terms and conditions, I will suffer the

consequences as stated in this contract.

1)Laura Mejia	DATE02/16/22
2) Jon Gonzalez	DATE02/19/22
3)Ben Johnson	DATE02/19/22
4)Ainara Machargo del Rio	DATE02/19/22
5)Camille Cramer	DATE02/19/22